SENATORS AND OFFICERS POST-TRAVEL DISCLOSURE OF TRAVEL EXPENSES

SECRETARY OF THE SENATE PUBLICITIES SERVICES

2018 MAR 26 PM 3: 02

This disclosure, along with a copy of the Private Sponsor Travel Certification Form and all attachments, MUST be provided to the Office of Public Records, Room 232 of the Hart Building, within 30 days after the travel is completed. Rob Pertman In compliance with Rule 35.2(a) and (c), I make the following (Name of Senator/Officer) disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. Private Sponsor(s) (list all): The American Enterprise Institute Travel date(s): March 8 - 10, 2018 Destination(s): Sea Island, GA Name of accompanying family member (if any): Relationship to Member/Officer:

Spouse FILL IN THE APPROPRIATE LINES. IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.) Expenses for Senator/Officer: Mea Transportation Lodging Other Expenses Expenses Expenses (Amount & Description) \$1389.05 \$896.97 \$100.00 N/A **☒** Good Faith Estimate ☐ Actual Amount Expenses for Accompanying Spouse or Dependent Child (if applicable) Transportation Lodging Meal

Expenses Expenses Other Expenses (Amount & Description) ☐ Good Faith Estimate ★ Actual Amount Provide a description of all meetings and events attended. See Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): Please see below for a full agenda. I HAVE MADE A DETERMINATION THAT THE TRAVEL DESCRIBED ABOVE WAS IN CONNECTION WITH MY

DUTIES AS AN OFFICEHOLDER, AND DID NOT CREATE THE APPEARANCE THAT I WAS USING PUBLIC

3/19/8 (Date) (Revised 1/3/11)

OFFICE FOR PRIVATE GAIN.

Rignature of Senator/Officer)



Thursday, March 8

All Day

Registration

The Colonial Lounge

5:00-6:00 p.m.

Reception

The Beach Club

6:00-6:10 p.m.

Introduction
Tully Friedman

Welcome Arthur Brooks

6:10-7:30 p.m.

Dinner

7:45-8:45 p.m.

Evening Conversation

Mizner Ballroom, The Cloister

A Conversation with Steve Ballmer

Marc Thiessen (Moderator)

9:00-10:00 p.m.

Starlight Chats

The Cloister

A Conversation with Labor Secretary Alexander Acosta

John Bailey (Moderator)

A Conversation with Education Secretary Betsy DeVos

Jeb Bush (Moderator)

How America Bounces Back

David Brooks

Introduction: Ramesh Ponnuru

Shuttles will run between The Cloister, Beach Club, and Ocean Villas every day between 6:45 a.m. and 11:00 p.m. For pickup from your room, dial x5701.

Friday, March 9

7:30–8:30 a.m.

Early Bird Breakfasts

Mizner Ballroom, The Cloister

Local Government Policy Challenges

David Brooks (Moderator)

A Conversation with Housing and Urban Development Secretary Ben Carson

Robert Doar (Moderator)

A Conversation with Commerce Secretary Wilbur Ross

Michael Strain (Moderator)

8:45–10:15 a.m.

Breakout Sessions

The Cloister

Building Skills and the Middle Class

Alexander Acosta John Delaney Doug Ducey Joni Ernst David Perdue Todd Young

Todd Young
Stan Veuger (Moderator)

Many are ready to abandon the "college for all" model of success in America. But technological progress and globalization are barriers to achieving a middle-class life without attending college. How can public policy help people build the 21st-century skills necessary to enter the middle class? How can policy encourage participation in the workforce more broadly? What are the barriers and opportunities? Members of Congress who are on the front lines of this discussion will explore these

issues and more.

The New Empire Builders: China, Iran, and Russia

Dan Blumenthal Mike Gallagher Michael Gove Gary Schmitt

Niall Ferguson (Moderator)

After World War II, there was the Cold War, then the unipolar US-led world. Now is the era of the rise of the revisionist powers—China, Iran, and Russia. Once great empires, these nations are led by imperial nostal-gics bent not simply on accumulating power and wealth for themselves but also in changing the balance of power across the globe. Can they succeed? They already are.

As of March 7, 2018

Who Escapes Poverty, Opioid Addiction, and Bad Neighborhoods?

Mike Lee Rob Portman Sally Satel J. D. Vance Robert Doar (Moderator) Many large and small communities across the country struggle with poverty, drug abuse, deteriorating neighborhoods, and failing schools. Yet some people manage to escape those conditions and move up the American ladder of prosperity. How do they do it when so many others do not? What lessons can we learn for better culture and policy?

10:30 a.m.-12:00 p.m.

General Session The Cloister Ballroom

2017: The Best Year in Human History?

Tyler Cowen
Nick Eberstadt
Phil Gramm
Glenn Hubbard
Sajid Javid
Frederick Kagan
Gene Sperling
J. D. Vance

Several narratives compete today about the state of the world. To believe the headlines is to believe that the world is on the brink of war and economic collapse and that misery is inexorably on the rise. Meanwhile, the numbers tell a different story: Fewer are hungry, fewer are dying of disease, literacy is on the upswing, more people are rising out of poverty, and there is more opportunity for all. At the same time, we see a menacing North Korea, waves of disease and famine across the Horn of Africa, and millions of refugees, more than at any time since

World War II. Is the world improving or getting worse?

Paul Gigot (Moderator)

12:15–1:30 p.m. Luncheon The Beach Club

Erik Brynjolfsson

A Conversation with House Speaker Paul Ryan

Arthur Brooks (Moderator)

2:00-3:15 p.m.

Afternoon Sessions The Cloister

Big Tech: Friend or Foe?

Bill Kristol
Eric Schmidt
Michael Strain
lames Pethokoukis (Moderator)

Should we break up Big Tech? Have major tech firms become monopolies that require antitrust action? Have they become a threat to our culture, pushing young people out of the real world and into a virtual one? Are tech companies misusing brain science to hook you on their product? Is privacy dead, and are tech companies a threat to our democracy? Or is Big Tech one of the only bright spots in the US economy,

fueling a revolution that will make all people better off?

A Conversation with Transportation Secretary Elaine Chao

Karlyn Bowman (Moderator)

2:00–4:00 p.m. Afternoon Session

Ocean Room, The Beach Club

Sci-Fi Weapons That Actually Exist Today: An Interactive Session on the Future of Warfare

answer questions and run the demonstrations.

Evan Hunt
Aaron Martin
Stephen Mueller
Mark Mulqueen
Mackenzie Eaglen (Moderator)
Gary Schmitt (Moderator)

Lasers, artificial intelligence, sound waves, and directed energy: the future? The latest Terminator flick? Nope. These are the weapons of today. Join us to talk about how cutting-edge weaponry works, learn what it can do, and see the future of warfare. This is a show-and-tell session that your second-grade teacher could never have imagined. Participants will gain hands-on experience with some of the newest defense technology, including the opportunity to test out Lockheed Martin's F-35 Joint Strike Fighter jet simulator and learn how to fly one of the most advanced planes in the US military. Experts from Boeing, Lockheed Martin, Northrop Grumman, and Raytheon will be available to

2:00–4:00 p.m. Afternoon Recreation

4:30–5:15 p.m. Pre-Dinner Conversation Mizner Ballroom, The Cloister

A Conversation with Howard Schultz

Arthur Brooks (Moderator)

Reception

The Cloister

6:00-7:30 p.m.

5:15-5:45 p.m.

Dinner

7:45-8:45 p.m.

Starlight Chats

The Cloister

Baseball as Soulcraft

George Will

Introduction: Robert Castellini

Gratitude

Jonah Goldberg

Introduction: Cliff Asness

Saturday, March 10

7:30-8:30 a.m.

Early Bird Breakfasts

Mizner Ballroom, The Cloister

A Conversation with Kenneth Griffin

Ramesh Ponnuru (Moderator)

A Conversation with National Security Advisor H. R. McMaster

Mackenzie Eaglen (Moderator)

8:45-10:15 a.m.

Breakout Sessions

The Cloister

Crisis in the Gulf

Elliott Abrams Yousef Al Otaiba Ryan Crocker Ken Pollack Ali Shihabi

Danielle Pletka (Moderator)

A new king in Saudi Arabia, a frustrated emir in the United Arab Emirates, an Iran empowered by the lifting of sanctions, conflict on the ground from Syria to Libya to Yemen and beyond, and Russian military agreements proliferating across the region. What could go wrong? A lot. American allies in the Gulfare alarmed and are reshaping both their own region and their attitudes toward their neighbors, Islamists, and the region's ancient conflicts.

Is the US Military Ready for the Return of History?

Mackenzie Eaglen Martha McSally Jimmy Panetta Mac Thornberry Ray Washburne

Gary Schmitt (Moderator)

America's post-Cold War hiatus from history is over, as the Pentagon's new National Defense Strategy makes clear. Great power competition is now Washington's primary strategic concern. But is the US military ready to fight and win potential conflicts against revisionist states? How should Congress resource and oversee the institutions of national security as

they retool for a newly complex world order?

President Trump's First Year: Has His Economic Policy Been a Success?

Doug Elmendorf Glenn Hubbard Justin Muzinich Richard Scott Gene Sperling Michael Strain

Ramesh Ponnuru (Moderator)

The effort to repeal and replace the Affordable Care Act failed, but tax reform was signed into law. How should we judge the state of health and tax policy? And what does the coming year hold for infrastructure, immigration, and welfare reform?

The Rise of the Machines

Erik Brynjolfsson Tyler Cowen Eric Hanushek Ben Sasse

James Pethokoukis (Moderator)

Will the robots take our jobs? As technology advances, will human workers become obsolete? ATMs, automated checkout machines, and your Outlook calendar all suggest cause for concern. The standard answer is that all technology was once new technology and that businesses have always employed human beings. But will this time be different? And how should policy respond?

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10:30 a.m.-12:00 p.m.

General Session

The Cloister Ballroom

Is Democracy in Crisis?

Ted Cruz Martin Feldstein Niall Ferguson Michael Gove Danielle Pletka Michael Strain Lawrence Summers George Will

For the 12th year in a row, democratic freedoms are receding around the world. Polling data reveal alarming declines in support for representative democracy at home and abroad. And both populism and nationalism, often tinged with authoritarian sympathies, are resurgent. Has democracy exhausted itself? Or do ascendant political attitudes

merely constitute a bubble, soon to burst?

12:15-1:45 p.m.

Luncheon The Beach Club

A Conversation with Henry Kissinger

Danielle Pletka (Moderator)

Chuck Todd (Moderator)

2:00-3:15 p.m.

Breakout Sessions The Cloister Is 3 Percent Growth a Pipe Dream?

Robert Barro Martin Feldstein Glenn Hubbard Lawrence Summers

What is the current state of the US and international economies? How should the Federal Reserve respond? Will the Trump administration's economic policies increase economic growth, productivity, and wages? Will we get to sustained 3 percent growth?

Mark Zandi

Stan Veuger (Moderator)

The North Korean Threat: Is There a Solution?

Nick Eberstadt Richard Ellings Oriana Skylar Mastro David Maxwell

Dan Blumenthal (Moderator)

Under the watchful eye of the international community, young Kim Jong Un has advanced both North Korea's nuclear weapons program and its missile delivery capabilities. Those who wonder at the gravity of the threat need only see that the People's Republic of China has signed up to the United Nations Security Council's imposed sanctions on Pyongyang. No one wants nuclear war. And harsh punishments seem to have

little impact. Should the world give up on a nuke-free North Korea? Or can Kim Jong Un be compelled to surrender his nuclear arsenal?

Securing and Growing Our Digital Future

John Cornyn Jeb Hensarling Kevin McCarthy Fred Upton

How do we secure our digital future? Especially in key sectors such as financial services, this is a critical question. But our efforts to protect information must not stifle growth in digital services and the innovations and improvements that come with it. How do we strike this balance? And how do we ensure that broader federal regulations are crafted in a James Pethokoukis (Moderator) way that allows the digital sector to flourish? Join our panel of distinguished members of Congress to discuss these important issues.

When the Kids Do Not Grow Up: Is Prolonged Adolescence a Threat to America's Future?

Karlyn Bowman Thomas Edsall Jonah Goldberg Ben Sasse

Naomi Schaefer Riley Ryan Streeter (Moderator)

Teenagers today are more depressed and lonely than ever before. Suicide is at an all-time high. Growing numbers of young people view democracy and free enterprise skeptically. Millennials seem to care less about family and faith than their parents and grandparents did. How much should we worry about these trends? Are there other positive trends that balance them out and give us hope?

3:30-5:00 p.m.

Afternoon Recreation

4:00-5:00 p.m.

Afternoon Session Mizner Ballroom, The Cloister

Populism and Conservatism in the 21st Century

J. D. Vance

Introduction: Ryan Streeter

5:30-6:00 p.m.

Reception

The Cloister

6:00-7:00 p.m.

Dinner Conversation

Mizner Ballroom, The Cloister A Conversation with Senate Majority Leader Mitch McConnell

Arthur Brooks (Moderator)

7:15-8:45 p.m.

Dinner

9:00-10:00 p.m.

Starlight Chat

The Cloister Ballroom

From Strength to Strength: Finding Happiness and Success at Every Stage of Life

Arthur Brooks

Introduction: Daniel A. D'Aniello

Sunday, March 11

8:30-10:00 a.m.

Early Bird Breakfast

Mizner Ballroom, The Cloister

A Conversation with UN Ambassador Nikki Haley

A Conversation with Environmental Protection Agency Administrator Scott Pruitt

Bret Baier (Moderator)

SPEAKERS

ELLIOTT ABRAMS Senior Fellow, Council on Foreign Relations

ALEXANDER ACOSTA US Secretary of Labor

YOUSEF AL OTAIBA Ambassador to the United States, United Arab Emirates

BRET BAIER Chief Political Anchor, Fox News Channel

DAVID BROOKS Columnist, New York Times

ERIK BRYNJOLFSSON Professor, Massachusetts Institute of Technology Sloan School of Management

JEB BUSH Former Governor of Florida

BEN CARSON US Secretary of Housing and Urban Development

ELAINE L. CHAO US Secretary of Transportation

DICK CHENEY Former Vice President of the United States

JOHN CORNYN US Senate Majority Whip (R-TX)

TYLER COWEN Professor, Mercatus Center at George Mason University

RYAN CROCKER Diplomat in Residence, Princeton University

TED CRUZ US Senate (R-TX)

JOHN K. DELANEY

US House of Representatives (D-MD)

BETSY DEVOS

Secretary, US Department of Education

DOUG DUCEY Governor of Arizona

THOMAS BYRNE EDSALL Contributing Op-Ed Writer, *New York Times*RICHARD J. ELLINGS President, National Bureau of Asian Research

DOUG ELMENDORF Dean and Don K. Price Professor of Public Policy, Harvard Kennedy School

JONI ERNST US Senate (R-IA)

MARTY FELDSTEIN George F. Baker Professor of Economics, Harvard University

NIALL FERGUSON Milbank Family Senior Fellow at the Hoover Institution, Stanford University

JEFF FLAKE US Senate (R-AZ)

MIKE GALLAGHER PAUL

US House of Representatives (R-WI)

GIGOT

Editorial Page Editor, Wall Street Journal

MICHAEL GOVE UK Secretary of State for Environment, Food and Rural Affairs

PHIL GRAMM

Lone Star Global Acquisitions Ltd.

NIKKI HALEY
US Permanent Representative to the United Nations

BILL HASLAM Governor of Tennessee

JEB HENSARLING US House of Representatives (R-TX)

GLENN HUBBARD EVAN

Dean and Russell L. Carson Professor of Finance and Economics, Columbia University

HUNT Raytheon Company

SAJID JAVID UK Secretary of State for Housing, Communities and Local Government

STANLEY KAO Representative to the United States, Taiwan

HENRY KISSINGER Kissinger Associates Inc.

BILL KRISTOL Editor at Large, Weekly Standard

MIKE LEE US Senate (R-UT)

AARON MARTIN DAVID Northrop Grumman Corporation

MAXWELL KEVIN Colonel, US Army (retired); Institute for Corean-American Studies

MCCARTHY MITCH House Majority Leader (R-CA)
MCCONNELL H. R. Senate Majority Leader (R-KY)
MCMASTER MARTHA National Security Advisor

MCSALLY WALTER US House of Representatives (R-AZ)

RUSSELL MEAD James Clarke Chace Professor of Foreign Affairs and Humanities, Bard College;

Distinguished Fellow, Hudson Institute

STEPHEN MUELLER Lockheed Martin Corporation

MARK MULQUEEN The Boeing Company

JUSTIN G. MUZINICH Counselor to the Secretary, US Treasury Department

JIMMY PANETTA US House of Representatives (D-CA)

DAVID PERDUE

US Senate (R-GA)

ROB PORTMAN

US Senate (R-OH)

SCOTT PRUITT Administrator, Environmental Protection Agency

WILBUR ROSS US Secretary of Commerce

PAUL RYAN Speaker, US House of Representatives (R-WI)

BEN SASSE

US Senate (R-NE)

RICHARD L. SCOTT

Governor of Florida

ALI SHIHABI Founder, Arabia Foundation

GENE SPERLING Former Director, National Economic Council

LAWRENCE H. SUMMERS Charles W. Eliot University Professor, Harvard University

MAC THORNBERRY US House of Representatives (R-TX)

CHUCK TODD Political Director, NBC News; Moderator, Meet the Press

FRED UPTON

US House of Representatives (R-MI)

J. D. VANCE

Author, Hillbilly Elegy; Rise of the Rest

GEORGE F. WILL Columnist, Washington Post

TODD YOUNG US Senate (R-IN)

MARK ZANDI Chief Economist, Moody's Analytics

ATTENDEES

TAMMI & JAY ADAIR Copart Inc.

ALBERTO ADES

CAROLINE LOEWY & GREGG ALTON

NANCY & PHILIP ANSCHUTZ

LAUREL & CLIFF ASNESS

Light Sky Macro LP

Gilead Sciences Inc.

The Anschutz Corporation

AQR Capital Management

STEVE BALLMER The Ballmer Group

BETSY & THILO BEST

Betsy Best Interiors/Longview Senior Housing Advisors

GORDON BINDER Coastview Capital LLC

DICK BOYCE TPG Capital

MELISSA & GEOFFREY BRADSHAW-MACK Far Hills Group LLC

ANGELA & DOUG BRALY

The Braly Group LLC

KEN BROAD
Jackson Square Partners LLC

LIZA-MAE & MARK CARLIN

Lockton Partners LLC

CASON CARTER Citadel

SUSAN F. & ROBERT H. CASTELLINI Cincinnati Reds

NANCY & GARY CHARTRAND Acosta

MARY & ARMEANE M. CHOKSI
Omnicom/Option 3 Ventures LLC

ED CONARD AEI Visiting Scholar/Author/Bain Capital (retired)

SIGNE OSTBY & SCOTT COOK

Valhalla Charitable Foundation/Intuit Inc.

MARILYN & PETE COORS

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US State Department/Alliance Resource Partners LP

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BOYKIN CURRY

Eagle Capital Management LLC

RAVENEL B. CURRY III

Eagle Capital Management LLC

MARK DALTON

DANIELA. D'ANIELLO

PILAR & PAUL DAVIES III

KIM DENNIS DICK DEVOS

MARINA & RIC DILLON

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JESSICA B. & MICHAEL J. DOWNER

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KATHY & AL HUBBARD

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The Carlyle Group

Bellevue Foundation/The Cambria Group

Searle Freedom Trust
The Windquest Group

Diamond Hill Investment Group Inc.
The Goldman Sachs Group Inc.

Physician/Capital Research and Management Company

Physician/Ehrenkranz Partners

FFL Partners LLC

Clearlake Capital Group LP

The Eller Company
AEA Investors LP
Southern Company

International Paper Company

Equinox Partners LP

Madison Dearborn Partners LLC

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Triad Foundation Inc.

Paladin Healthcare Capital LLC

FFL Partners LLC

Bardes Interiors/Harrison Street Capital LLC

Portaeco LLC

Helios Holdings; Atlanta Spirit LLC

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American Express Co. (retired)/Miller Buckfire & Company

Strata Resources Inc.

Associated Asset Management Inc.

Jane Street Capital LLC Covered Bridges Greenhill & Co. Inc.

Citadel Investment Group LLC Gulbrandsen Companies

African Wildlife Foundation/National Public Radio

Hammes Partners/Hammes Company

Hanna Capital LLC

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Centerview Capital

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Windswept Hill

CAM Capital LP

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MacLean-Fogg Company

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Trident Capital LLC

Pace Communications Inc.

Philanthropist/Rancher/Olney Bancshares

Court Square Capital Partners

Larry H. Miller Group of Companies

Credit Suisse

AQR Capital Management

The Stiles-Nicholson Foundation

Leonard Green & Partners LP

Oberndorf Enterprises LLC

Strategic Investment Group/Farmington Asset Management

Point72 Asset Management LP

Eagle Capital Management

The Parker Foundation

Hillwood

Snap-on Inc.

Crow Holdings/Raymond Design LP

Audax Group

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SANDY CORNYN WENDY GRAMM CONSTANCE POND

NATASHA COWEN MICHAEL HALEY APRIL PONNURU

HEIDI CRUZ CRISSY HASLAM MACKE RAYMOND

REBECCA CUSEY KIM KAGAN HILARY GEARY ROSS

KRISTIAN DENNY TODD MARTA KORDUBA MELISSA SASSE

KAREN DYNAN SUSAN KRISTOL ANNE SNYDER BROOKS

MARY D. EDSALL SHARON LEE PAM THIESSEN

KATE FELDSTEIN APRIL MCCLAIN-DELANEY SALLY THORNBERRY

CHERYL FLAKE LORI MEIBERS AMEY UPTON

JESSICA GAVORA ELISA NEW MARK WOOTERS